# Transitioning Care from Pediatric to Adult Gastroenterologists

Colleen LeBlanc, MD November 14, 2025





#### Disclosures

none





### Objectives

- Understand what is transitioning and the background issues that go into transitioning
- Learn ways pediatric GIs can prepare patients for a successful transition, specifically in IBD
- Review the different models of coordinating transition care in IBD





#### What is Transitioning

- Transition is the purposeful planned movement of adolescents and young adults with chronic physical and medical conditions from childcentered to adult-oriented health care systems
  - Characterized by uninterrupted, coordinated, comprehensive care with attention to the clinical, psychosocial and educational/vocational needs of adolescent and young adult patients





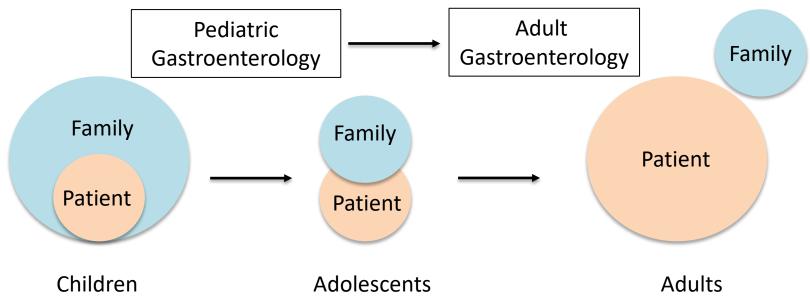
### Transitioning vs Transfer

- Transition should be a gradual process that allows the adolescent or young adult to acquire the skills and knowledge they need to assume full responsibility of their health care
- Verses thinking of it as a transfer which is a one time event





# There are 2 transitions happening at the same time







### Why is transitioning important?

- Failed transition and transfer is associated with:
  - Increased emergency department visits
  - Hospitalization
  - Medication escalation
  - Surgery
  - Overall poor patient adherence and attitude





### **Emotional Issues with Transitioning**

- Ped GIs "baby" their patients
- Adult GIs can be more "strict"
- Parents not ready to "let go"
- Childrens Hospitals vs Adult Hospitals





### Logistic Issues with Transitioning

- Is there an adult provider that:
  - 1. Is willing to see my patient/their condition?
  - 2. Is convenient for my patient to get to?
  - 3. Will they take my patients insurance?
  - When is the right time to transition?





#### What's the Diagnosis

 Will the child require transition to a larger academic center with subspecialists (IBD, liver transplant, short gut/TPN, genetic disorders like VACTERL, chronic tube feedings)

Will a private outpatient practice be adequate





### **IBD** transitioning

- 1.5 million Americans with IBD
  - 30% of CD and 20% UC patients have disease onset before age 20
  - Estimated prevalence in pediatrics in the US is 10,000 new cases annually





#### Pediatric vs Adult IBD

- Pediatric patients with IBD normally present with more severe disease phenotype
  - Pancolitis in UC, extensive ileocolonic involvement in CD, perianal disease, stricturing disease, malnutrition, growth failure
  - Mental health disorders and low self-esteem are more common in pediatric IBD then other chronic pediatric health conditions





### Preparing for transition

- No ideal IBD transition model has been identified
- Checklists have been developed to help guide and start the process and assess readiness at each encounter





#### But what do Adult GI's want

- 2009 survey of Adult GI providers felt that pediatric IBD patients had deficiencies in their knowledge of disease, medical history and medications
- They also felt that there needed to be improved communication from the patient's previous pediatric provider
- They also felt less competent in their own knowledge of adolescent development and mental health issues even though most felt these are very important to overall care





#### What are NASPGHAN's recs?

- 1. See the adolescent patient alone in clinic to build independence
- 2. Introduce the idea of transition early on
- 3. Select an experienced adult GI provider as the next physician
- 4. Provide all appropriate records to that adult provider

**Manning Family** 



- Released more recently in 2022
- 15 total consensus statements, but 9 with strong recommendations





1. All AYA with pediatric-onset IBD should attend a structured transition program.

- 2. Transition programming should be structured according to the local resources and should reflect input from local key stakeholders.
- 3. A pediatric to adult IBD transition of care program should implement strategies for parents/guardians to support and encourage the development of independence in AYAs.

- 4. HCP training programs should integrate training in transition and create opportunities for related knowledge and skill development.
- 5. Patients with pediatric onset IBD undergoing transition of care to adult services should have access to a primary care provider.
- 6. The timing of care transfer to adult services should be flexible. Strategies should be implemented to optimize communication during the handover process between pediatric and adult IBD health care providers.



- 7. Transfer of care documents should be prepared by the pediatric team. These should include a transfer letter summarizing the individualized transition plan and a concise review of the patient's medical history. Relevant supporting records should be included.
- 8. The adult team engaged in a structured pediatric to adult IBD transition program should prioritize care delivery to transitioning AYAs.
- 9. The pediatric and adult IBD transition teams should review the processes and structure of adult health care with AYAs and parents/guardians. The adult IBD transition team should establish expectations and goals with the AYAs and parents/guardians.

  Fu, 2022

#### NASPGHAN Transition Checklist

| AGE   | PATIENT   | HEALTH CARE TEAM  |
|-------|---|---|
| 12-14 | EARLY ADOLESCENCE  New knowledge and responsibilities  I can describe my GI condition I can name my medications, the amount and times I take them I can describe the common side effects of my medications I know my doctors' and nurses' names and roles I can use and read a thermometer I can answer at least I question during my health care visit I can manage my regular medical tasks at school I can call my doctor's office to make or change an appointment I can describe how my GI condition affects me on a daily basis | <ul> <li>Discuss the idea of visiting the office without parents or guardians in the future</li> <li>Encourage independence by performing part of the exam with the parents or guardians out of the examining room</li> <li>Begin to provide information about drugs, alcohol, sexuality and fitness</li> <li>Establish specific self-management goals during office visit</li> </ul> |





| AGE   | PATIENT   | HEALTH CARE TEAM  |
|-------|---|---|
| 14-17 | MID ADOLESCENCE  Building knowledge and practicing independence  I know the names and purposes of the tests that are done I know what can trigger a flare of my disease I know my medical history I know if I need to transition to an adult gastroenterologist I reorder my medications and call my doctor for refills I answer many questions during a health care visit I spend most of my time alone with the doctor during visit I understand the risk of medical nonadherence I understand the impact of drugs and alcohol on my condition I understand the impact of my GI condition on my sexuality | <ul> <li>□ Always focus on the patient instead of the parents or guardians when providing any explanations and</li> <li>□ Allow the patient to select when the parent or guardian is in the room for the exam</li> <li>□ Inform the patient of what the parent or guardian must legally be informed about with regards to the patient condition</li> <li>□ Discuss the importance of preparing the patient for independent status with the parents or guardian and address any anxiety they may have</li> <li>□ Continue to set specific goals which should include:         <ul> <li>Filling prescriptions and scheduling appointments</li> <li>Keeping a list of medications and medical team contact information in wallet and backpack</li> </ul> </li> </ul> |
|       |   | DISCUSS IN MORE DEPTH:  ☐ The impact of drugs, alcohol and non adherence on their disease  ☐ The impact of their disease on sexuality, fertility  ☐ Future plans for school/work and impact on health care including insurance coverage.  ☐ How eventual transfer of care to an adult gastroenterologist will coordinate with future school or employment plans   |

#### LATE ADOLESCENCE

#### Taking charge

- ☐ I can describe what medications I should not take because they might interact with the medications I am taking for my health condition
- ☐ I am alone with the doctor or choose who is with me during a health care visit
- ☐ I can tell someone what new legal rights and responsibilities
  I gained when I turned 18
- ☐ I manage all my medical tasks outside the home (school, work)
- ☐ I know how to get more information about IBD
- ☐ I can book my own appointments, refill prescriptions and contact medical team
- ☐ I can tell someone how long I can be covered under my parents' health insurance plan and what I need to do to maintain coverage for the next 2 years.
- ☐ I carry insurance information (card) with me in my wallet/purse/backpack.

- Remind patient and family that at age 18 the patient has the right to make his or her own health choices
- ☐ Develop specific plans for self-management outside the home (work/school)
- ☐ Provide the patient with a medical summary for work, school or transition
- ☐ Discuss plans for insurance coverage
- ☐ If transitioning to an adult subspecialist, provide a list of potential providers and encourage/facilitate an initial visit.





### Provider Self-management Tool

| Patient Name: MRN:  |  | Date:                 |               |                 |               |
|---|--|-----------------------|---------------|-----------------|---------------|
| Age:  | Insurance:   | Transition to:        |               |                 |               |
| Plans after High School:  | (=/>15 years)  | <u> </u>              |               |                 |               |
| Transition to Self-M  | anagement Scale for Adolescents and                    | Young Adults wit      | h IBD         |                 |               |
| Your Disease:   |  |                       | Yes           | Some            | No            |
| <ol> <li>Can you tell me w</li> </ol>                               | Can you tell me what your diagnosis is?                |                       | 1             | .5              | 0             |
| 2. Can you tell me what part of your body is affected?              |  | 1                     | .5            | 0               |               |
| <ol><li>Can you tell me w</li></ol>                                 | Can you tell me what symptoms you watch for every day? |                       | 1             | .5              | 0             |
|   | Sum all sc   | ores for this section |               |                 |               |
|   | Sun  | n of scores possible  |               |                 |               |
| Your Medications:   |  |                       | >90%<br>right | 51-90%<br>right | <50%<br>right |
| 1. Can you tell me the names of your medicines?                     |  |                       | 1             | .5              | 0             |
| 2. Can you tell me the doses of your medicines?                     |  | 1                     | .5            | 0               |               |
| 3. Can you tell me how many times each day you take your medicines? |  |                       | . 1           | .5              | 0             |
| 4. Can you tell me what your medicines are for?                     |  | 1                     | .5            | 0               |               |
| 5. Can you tell me safety information about your medicines?         |  | 1                     | .5            | 0               |               |
|   | Sum all sc   | ores for this section |               |                 |               |
|   |  | of scores possible    |               |                 | 46-19 E 47 M  |





| Nutrition:   | Yes | Some | No   |
|--|-----|------|------|
| 1. Do you know how to read nutrition labels to see if a food or drink is a healthy choice? | 1   | .5   | 0    |
| 2. Do you have any vitamin or food/ drink supplements you are supposed to take each day?   | 1   | .5   | 0    |
| 3. If so, do you know what these supplements are for?                                      | 1   | .5   | 0    |
| 4. What should you change about your diet if you are having a flare?                       | 1   | .5   | 0    |
| Sum all scores for this section  |     |      | in a |
| Sum of scores possible   | e   |      |      |
| Keeping up with it all:  | Yes | Some | No   |
| Have you missed a full day of medicine in the past two weeks?                              | 0   | .5   | 1    |
| 2. Do you have trouble remembering at least some of your medicines every day?              | 0   | .5   | 1    |
| 3. Does someone have to remind you to take your medicines?                                 | 0   | .5   | 1    |
| 4. Do you keep up with when your medicines need to be refilled?                            | 1   | .5   | 0    |
| 5. Do you pick up your own prescriptions?  | 1   | .5   | 0    |
| 6. Do you come to your scheduled doctor appointments?                                      | 1   | .5   | 0    |
| 7. If you can't come to an appointment, do you call in advance to cancel and reschedule?   | 1   | .5   | 0    |
| 8. Do you keep up with your own insurance card?  | 1   | .5   | 0    |
| 9. Do you call your doctor's office when you have a question about your health?            | 1   | .5   | . 0  |
| Sum all scores for this section  |     |      |      |
| Sum of scores possible   |     |      | ph Y |



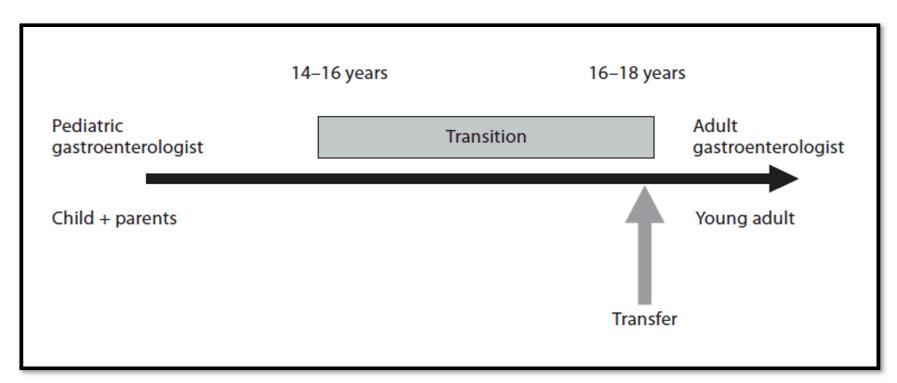


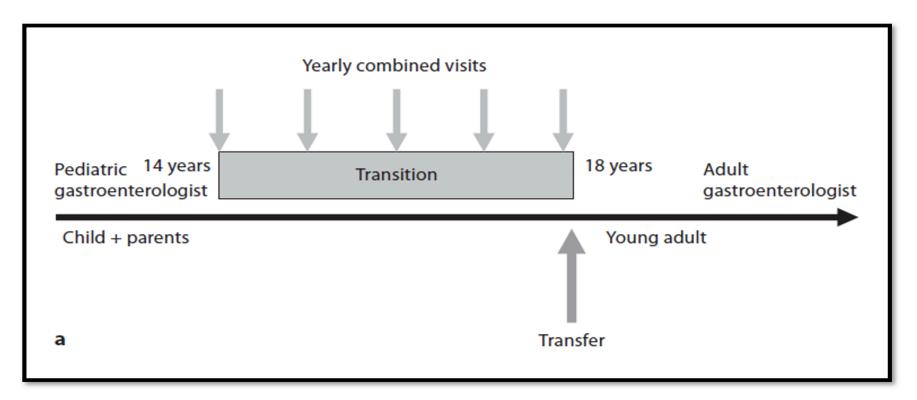
| Safety:  | I know/<br>Yes | l know<br>a little | l don't<br>know/<br>No |
|--|----------------|--------------------|------------------------|
| Do you know what might happen to your disease if you were to become pregnant?  (females only)  | 1              | .5                 | 0                      |
| <ul> <li>Do you know how your medications could affect an unborn baby if you:</li> <li>Were to become pregnant, or</li> <li>Were to get someone pregnant?</li> </ul> | 1              | .5                 | 0                      |
| 3. Do you know how to keep from becoming/getting someone pregnant?   | 1              | .5                 | 0                      |
| 4. What do you do to keep yourself safe from sexually transmitted diseases and do you practice what you know?  | 1              | .5                 | 0                      |
| 5. Do you use alcohol or recreational drugs in an unsafe way?  | 0              | na                 | 1                      |
| 6. Do you know what can happen to you if you use alcohol or recreational drugs because of your disease and/or the medications you take for your disease?             | 1              | .5                 | 0                      |
| Sum all scores for this section  |                |                    | Own H&                 |
| Sum of scores possible   |                |                    | <b>克多</b> 人 1.45       |

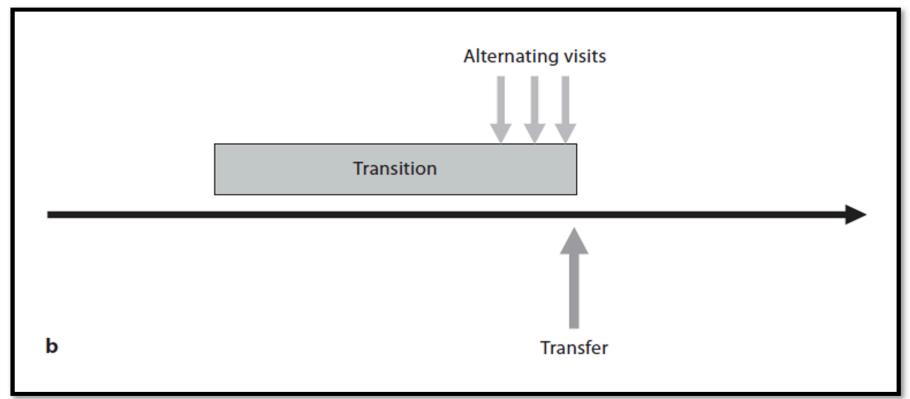
| Goal score | for next visit: |  |
|------------|-----------------|--|
|            |                 |  |

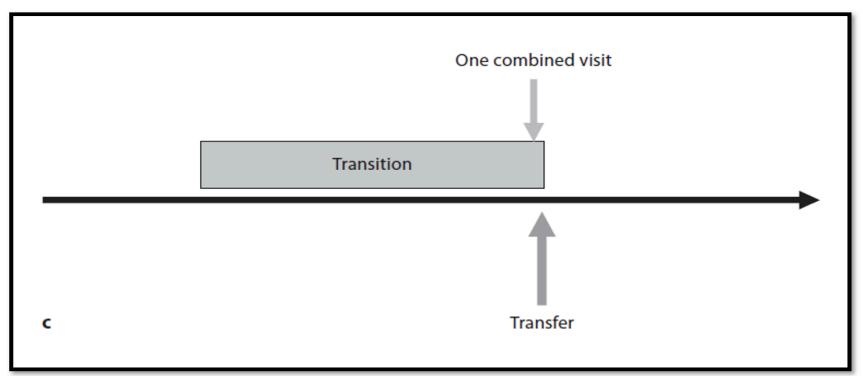








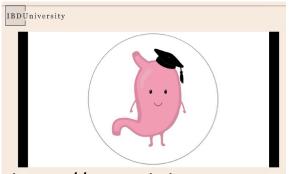


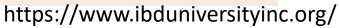


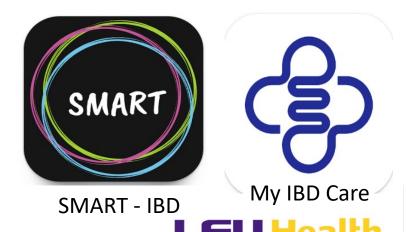




https://www.gottransition.org/







**NEW ORLEANS** 



#### Final Thoughts

- Transitioning is a gradual process
- Patients (and parents) need to be well prepared for their final transfer of care
- Developing a network of colleagues for transitioning is important for success





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